HDFC BANK We understand your world

HDFC BANK LIMITED

Regd. Office, HDFC Bank House, Senapthi Bapat Marg, Lower Parel, Mumbai
Department for Special Operation : Scheme No. 94, Brilliant Aavenue, Behind Bombay Hospital, Ring Road, Indore-452010

Possession Notice

Whereas, The Undersigned being the Authorized Officer of the **HDFC Bank Limited,** under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act 2002 and in exercise of power conferred under Section 13(12) read with rule 3 of the Security Interest (Enforcement) Rules 2002, issued a **Demand Notice dated 09.10.2019** calling upon the below mentioned borrower & guarantors to repay the amount mentioned therein within 60 days from the date of receipt of the said notice.

The borrower having failed to repay the amount, notice is hereby given to the borrower, guarantors and public in general that pursuant to the order of the District Magistrate, Indore, Madhya Pradesh passed on 14.02.2022, the undersigned has taken **possession** of the property described herein below through the Tahsildar, Bicholi Hapsi, District-Indore, Madhya Pradesh in exercise of powers conferred on him under Section 13(4) of the said Act read with rule 8 & 9 on this **23.12.2025.**

Details of the Borrower, Guarantors and immovable Property etc.

Sr. No.	Name	Property Mortgaged	Demand Notice Date	Amount mentioned in the Notice in Rs.*
1. 2. 3. 4. 5. 6.	M/S Bakliwal Ginning and Pressing Pvt Ltd Mr. Mr. Pawan Bakliwal Mr. Kalash Bakliwal Mrs. Meenu Devi Bakliwal Mrs. Madhu Devi Bakliwal Mr. Kushal Bakliwal	Property situated at House no. 24, Shanti Nagar, Manoramaganj, Palasiahana, Indore. Owned by Smt. Madhu Devi & Meenu Bakliwal. Plot Area- 1500 Sq. Ft.	09.10.2019	Rs. 8,54,70,608.59

*Subsequent interest till date is also due till realisation.

The borrower & guarantors in particular and the public in general is hereby cautioned not to deal with the property and any dealing with the said property will be subject to the charge of the HDFC Bank Ltd. for an amount of **Rs. 8,54,70,608.59/- (Rupees Eight Crore Fifty-Four Lakhs Seventy Thousand Six Hundred Eight and Fifty-Nine Paisa Only) as on 30.09.2019, and interest thereon from 01.10.2019.**

The borrower's attention is invited to provisions of sub-section (8) of section 13 of the Act, in respect of time available to redeem the secured assets.

Date: 23.12.2025, Place: Indore, (M.P.)

For HDFC Bank Limited,
Authorised Officer

Truhome FINANCE

TRUHOME FINANCE LIMITED (Formerly Shriram Housing Finance Ltd.)

Head Office: Level -3, Wockhardt Towers, East Wing C-2, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051;
Tel: 1800 102 4345 ; **Website:** http://www. truhomefinance.in
Reg.Off.: Srinivasa Tower, 1st Floor, Door No.5, Old No.11, 2nd Lane, Cenatoph Road, Alwarpet, Teynampet, Chennai-600018

APPENDIX-IV-A [SEE PROVISION TO RULE 8(6)] SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower/s and Guarantor/s that the below described immovable properties mortgaged/ charged to Truhome Finance Limited (Formerly Shriram Housing Finance Limited), the Physical Possession of which have been taken by the Authorized Officer of Truhome Finance Limited, will be sold on "As is where is", "As is what is" and "Whatever there is" basis in e-auction on 16-January-2026 between 11:00 a.m. to 01:00 p.m. And 30- January- 2026 between 11:00 a.m. to 01:00 p.m. for recovery of the balance due to Truhome Finance Limited from the Borrowers And Guarantors, as mentioned in the table.

Details of Borrowers and Guarantors, amount due, Short Description of the immovable property, reserve price and earnest money deposit and date of Inspection are also given as:

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
(1). MRS. NITU CHOUHAN W/O JAI CHOUHAN **(2). MR. JAY CHOUHAN S/O RAMESH CHOUHAN** **Address:- HOUSE NO. 484, KRISHNA BAG COLONY BEHIND BARFANI DHAM, NEAR MALVIYA NAGAR, VIJAY NAGAR, INDORE, MP- 452010.** **ALSO AT: - 2, BADI GWALTOLI, INDORE, G.P. INDORE, MP-452001.** **Loan Account Number :- SHLHINDR0002404** **Date of Possession & Type** 03th Oct, 2025 and Physical Possession **Encumbranches known** Not Known	Demand Notice Date: 11-07-2025 Rs.11,13,124/- as on 08/07/2025 with further interest, Cost and Incidental expenses etc.	Rs.11,35,000/- (Elven Lakh Thrity Five Thousand Only) **Bid Increment:** Rs.10,000/- (Rupees Ten Thousand Only) and in such multiplies. **Earnest Money Deposit (EMD) (Rs.)** Rs. 1,13,500/- (One Lakh Thirteen Thousand Five Hundred Only) **Last date for submission of EMD : 15-Jan-2026 Time 10.00 a.m. to 05.00 p.m.**	16-JAN-2026 Auction Time: 11.00 A.M. to 01.00 p.m.	Shivpal Singh Choundawat 9406779761 Debjyoti Roy 9874702021 Date of Inspection – 14-Jan-2026 Time 11.00 a.m. to 04.00 p.m.

Description of Property

All that the piece and parcel of immovable property PLOT NO. L- 07, GLOBAL VALLEY COLONY, SITUATED AT GRAM DHANNAD, TEH. DEPALPUR (NEW- RAU) DIS.- INDORE, MP. TOTAL ADMEASURING AREA 627 Sq. Ft.(i.e. 58.27 Sq. Mtr.) BOUNDED: - EAST – COLONY ROAD, WEST – OTHER LAND, NORTH – PLOT NO. L-08, SOUTH – PLOT NO. L-06

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
(1). MR.JAY SINGH S/O GOVIND SINGH PANWAR **(2). MRS. SUMITI JAIN W/O JAY SINGH** **Address: - HOUSE NO. D 76, TRICONE CITY, KHANDWA ROAD, DATODA, INDORE, MP-452020** **ALSO AT:- HOUSE NO. 67, SHRI SAI BAGH COLONY, LIMBODI, KHANDWA ROAD, INDORE, MP-452020.** **ALSO AT:- 356/2, NEMAWAR ROAD, UDYOG NAGAR,PALDA, INDORE, MP-452020.** **Loan Account Number :- SHLHINDR0002486** **Date of Possession & Type** 30-10-2025 and Physical Possession **Encumbranches known** Not Known	Demand Notice Date: 13-06-2025 Rs. 26,08,614/- as on 09/06/2025 with further interest, Cost and Incidental expenses etc.	Rs. 34,10,000/- (Thirty Four Lakh Ten Thousand Only) **Bid Increment:** Rs.10,000/- (Rupees Ten Thousand Only) and in such multiplies. **Earnest Money Deposit (EMD) (Rs.)** Rs. 3,41,000/- (Three Lakh Fourty One Thousand Only) **Last date for submission of EMD : 15-Jan-2026 Time 10.00 a.m. to 05.00 p.m.**	16-JAN-2026 Auction Time: 11.00 A.M. to 01.00 p.m.	Shivpal Singh Choundawat 9406779761 Debjyoti Roy 9874702021 Date of Inspection – 14-Jan-2026 Time 11.00 a.m. to 04.00 p.m.

Description of Property

PROPERTY NUMBER ONE: -All that the piece and parcel of immovable property PLOT NO. 75, HIGHWAY DREAM CITY, B-1, GRAM BADODIYA EMA, TEHSIL – SANWER, DIS.- INDORE, MP. TOTAL ADMEASURING AREA 1081 Sq. Ft. BOUNDED: - EAST – PLOT NO.68, WEST – COLONY ROAD, NORTH – PLOT NO. 76, SOUTH – PLOT NO. 74

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
(1). MRS. CHANDRABHAN RAJAK S/O MOHAN RAJAK **(2). MRS. BRIJRANI RAJAK W/O CHANDRABHAN RAJAK** **Address:- 01 SHALIMAR TOWNSHIP BHATKHEDI MHOW PETROL PUMP INDORE, MP-453441.** **ALSO AT :- VILL. - BANHAT, BANHOT,DIS.- SAGAR, MP-470117.** **ALSO AT :- 333/2 NAMYA ENGINEERING,BHATKHEDI CHOUPATTY MHOW, OPP. BHERU BABA MANDIR BHATKHEDI MHOW, MP-453441.** **Loan Account Number :- SHLHINDR0002504** **Date of Possession & Type** 03-10-2025 and Physical Possession **Encumbranches known** Not Known	Demand Notice Date: 11-07-2025 Rs.11,68,709/- as on 09/07/2025 with further interest, Cost and Incidental expenses etc.	Rs. 16,95,000/- (Sixten Lakh Ninty Five Thousand Only) **Bid Increment:** Rs.10,000/- (Rupees Ten Thousand Only) and in such multiplies. **Earnest Money Deposit (EMD) (Rs.)** Rs. 1,69,500/- (One Lakh Sixty Nine Thousand Five Hundred Only) **Last date for submission of EMD : 15-Jan-2026 Time 10.00 a.m. to 05.00 p.m.**	16-JAN-2026 Auction Time: 11.00 A.M. to 01.00 p.m.	Shivpal Singh Choundawat 9406779761 Debjyoti Roy 9874702021 Date of Inspection – 14-Jan-2026 Time 11.00 a.m. to 04.00 p.m.

Description of Property

All that the piece and parcel of immovable property PLOT NO. 76 AND 77, SHALIMAR RESIDENCY, VILL.- BHATKHEDI, TEH.- MHOW, DIS.- INDORE,MP. TOTAL ADMEASURING AREA 940 Sq. Ft.(i.e. 87.36 Sq.Mtr.) BOUNDED :- EAST – PLOT NO. 78, WEST – PLOT NO.75, NORTH – BOUNDRY WALL, SOUTH – COLONY ROAD

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
(1). MR. DHARAMDAS GHAYTADAK S/O RAMCHANDRA GHAYTADAK **(2). MRS. PREMA JI W/O MR. DHARAMDAS GHAYTADAK** **Address :- HOUSE NO.947, 3RD FLOOR,JANTA QUARTER, INDORE, NEAR DEEPA JYOTI LAUNDRY, INDORE,MP-452001.** **Address :- HOUSE NO. 34, TAPU NAGAR,NERA ANKIT KIRANA STORE,R.S.S. NAGAR, INDORE, MP-452011.** **Address :- RUP-ANURUP DIGITAL PHOTO STUDIO,16,EWS, STADIUM GROUND, NANDA NAGAR, YASHODA KRISHNA DWAR, INDORE.MP-452001. Loan Account Number :- SHLHINDR0001684** **Date of Possession & Type** 29-11-2025 and Physical Possession **Encumbranches known** Not Known	Demand Notice Date: 11-09-2025 Rs.18,95,392/- as on 10/09/2025 with further interest, Cost and Incidental expenses etc.	Rs. 25,00,000/- (Twenty Five Lakh Only) **Bid Increment:** Rs.10,000/- (Rupees Ten Thousand Only) and in such multiplies. **Earnest Money Deposit (EMD) (Rs.)** Rs. 2,50,000/- (Two Lakh Fifty Thousand Only) **Last date for submission of EMD : 28-Jan- 2026 Time 10.00 a.m. to 05.00 p.m.**	30-JAN-2026 Auction Time: 11.00 A.M. to 01.00 p.m.	Shivpal Singh Choundawat 9406779761 Debjyoti Roy 9874702021 Date of Inspection – 29-Jan-2026 Time 11.00 a.m. to 04.00 p.m.

Description of Property

All that the piece and parcel of immovable property PLOT NO. 254, IN GLAMOUR HIGHWAY CITY, VILLAGE- SONWAY, TEH.- MHOW, DIS.- INDORE, MP, TOTAL ADMEASURING AREA 1000 Sq. Ft. BOUNDED BY :-EAST – PLOT NO.279, WEST – COLONY RAOD, NORTH – PLOT NO. 253, SOUTH – PLOT NO. 255

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
(1). MR. SUBHASH MANDAL S/O HARIVAR MANDAL **(2). MRS. POOJA MANDAL W/O MR. SUBHASH MANDAL** **Address:- WARD NO. 2, PANCHAYAT KE SAMNE,PANCHAYAT CHOURAHA, RAOTI, DIS.- RATLAM,MP-457001.** **Also At :- P.V.-17, RAVINDRA NAGAR, PAKHANJUR, POST OFFICE- HANKER, DIST- KANKER,CHHATTISGARH, PIN. – 494776.** **Loan Account Number :- SHLHRTLM0000642** **Date of Possession & Type** 29-11-2025 and Physical Possession **Encumbranches known** Not Known	Demand Notice Date: 11-09-2025 Rs.41,69,329/- as on 10/09/2025 with further interest, Cost and Incidental expenses etc.	Rs. 48,69,000/- (Fourty Eight Lakh Sixty Nine Thousand Only) **Bid Increment:** Rs.10,000/- (Rupees Ten Thousand Only) and in such multiplies. **Earnest Money Deposit (EMD) (Rs.)** Rs. 4,86,900/- (Four Lakh Eighty Six Thousand Nine Hundred Only) **Last date for submission of EMD : 28-Jan- 2026 Time 10.00 a.m. to 05.00 p.m.**	30-JAN-2026 Auction Time: 11.00 A.M. to 01.00 p.m.	Shivpal Singh Choundawat 9406779761 Debjyoti Roy 9874702021 Date of Inspection – 29-Jan-2026 Time 11.00 a.m. to 04.00 p.m.

Description of Property

ALL THAT THE PIECE AND PARCEL OF IMMOVABLE PROPERTY/PLOT PANCHAYAT REGISTER NO. 247, SITUATED AT NAYAN ROAD, VILLAGE- RAOTI, TEHSIL- RAOTI, DISTRICT- RATLAM, MP. ADMEASURING AREA 910 Sq.Ft. (84.60 Sq.Mt.) BOUNDED BY:-EAST – PLOT OF PAVITRA BAI, WEST – HOUSE OF HAKIMUDDIN, NORTH – ROAD , SOUTH – HOUSE OF JIVANLAL

1) **For detailed terms and conditions of the sale, please refer the website of Truhome Finance Limited (Formerly Shriram Housing Finance Limited) website.**
2) **The intending bidders have to submit their EMD amount to be deposited by way of RTGS/NEFT to the account details mentioned herein below: BANK NAME: AXIS BANK LIMITED BRANCH: BANDRA KURLA COMPLEX, MUMBAI BANK ACCOUNT NO. Current Account No. 911020045677633 IFSC CODE: UTIB0000230.**

Place : Indore, Ratlam
Date : 26-12-2025

Sd/- Authorised Officer- Truhome Finance Limited
(Formerly Shriram Housing Finance Limited)

HCC

*This advertisement is for information purposes only and neither constitutes an offer or an invitation or a recommendation to purchase, to hold or sell securities nor for publication, distribution or release directly or indirectly outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to them in the Letter of Offer dated December 4, 2025 (the "**Letter of Offer**") filed with stock exchanges namely BSE Limited ("**BSE**") and National Stock Exchange of India Limited (the "**Stock Exchanges**").*

HINDUSTAN CONSTRUCTION COMPANY LIMITED

Our Company was incorporated as 'The Hindustan Construction Company Limited' on January 27, 1926 under the Indian Companies Act, 1913, in Mumbai, Maharashtra, pursuant to certificate of incorporation dated January 27, 1926 issued by the Registrar of Companies, Mumbai ("RoC"). Subsequently, the name of our Company was changed to 'Hindustan Construction Company Limited' with effect from October 11, 1991 and a fresh certificate of incorporation consequent upon change of name was issued on October 11, 1991 by the RoC. For further details, see "General Information" on page 44 of the Letter of Offer.

Registered and Corporate Office: Hincon House, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India
Contact Person: Nitesh Kumar Jha, Company Secretary and Compliance Officer
Tel: + 91 22 2575 1000 • **E-mail:** secretarial@hccindia.com • **Website:** www.hccindia.com
Corporate Identity Number: L45200MH1926PLC001228

PROMOTERS OF OUR COMPANY:

AJIT GULABCHAND, HINCON HOLDINGS LIMITED, HINCON FINANCE LIMITED, SHALAKA GULABCHAND DHAWAN AND SHALAKA INVESTMENT PRIVATE LIMITED (THE "PROMOTERS")

ISSUE OF 79,99,91,900 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹ 12.50 PER RIGHTS EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 11.50 PER RIGHTS EQUITY SHARE) (THE "ISSUE PRICE") AGGREGATING UP TO ₹ 999.99 CRORES* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 277 (TWO HUNDRED SEVENTYSEVEN) RIGHTS EQUITY SHARES FOR EVERY 630 (SIX HUNDRED THIRTY) FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 1 EACH OF OUR COMPANY (THE "EQUITY SHARES") HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FRIDAY, DECEMBER 5, 2025 (THE "RECORD DATE") (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" BEGINNING ON PAGE 77 OF THE LETTER OF OFFER.

BASIS OF ALLOTMENT

The Board of Directors of Hindustan Construction Company Limited wishes to thank all its shareholders and investors for their response to the Issue which opened for subscription on Friday, December 12, 2025, and closed on Monday, December 22, 2025. Out of the total 1,04,907 Applications for 160,60,23,564 Rights Equity Shares 3,590 Applications for 2,16,56,349 Rights Equity Shares were rejected due to technical reason as disclosed in the Letter of Offer.

The total number of valid applications received were 1,01,329 for 158,43,91,967 Rights Equity Shares, which was 198.05% of the issue size. In accordance with the Letter of Offer and the Basis of allotment finalized on December 23, 2025, by the Company in consultation with BSE, Designated Stock Exchange for the Issue and MUFG Intime India Private Limited (formerly Link Intime India Private Limited), the Registrar to the Issue. The Securities Issuance Committee of the Board of Directors at their Meeting held on December 23, 2025 passed a resolution and allotted 79,99,91,900 Rights Equity Shares to the successful applicants. All valid applications after technical rejections have been considered for allotment. In the Issue, no Rights Equity Shares have been kept in abeyance.

1. **Basis of Allotment is given below:**

Category	No. of valid CAFs (including ASBA applications) received	No. of Equity Shares accepted and allotted against Entitlement (A)	No. of Equity Shares accepted and allotted against Additional applied (B)	Total Equity Shares accepted and allotted (A+B)
	Number	Number	Number	Number
Eligible Equity Shareholders	1,00,738	46,03,04,108	16,29,25,816	62,32,29,924
Renouncees*	1,020	17,67,61,976	0	17,67,61,976
Total	**1,01,758**	**63,70,66,084**	**16,29,25,816**	**79,99,91,900**

2. **Information regarding Applications received (including ASBA applications received):**

Category	Applications Received		Equity Shares Applied for			Equity Shares allotted		
	Number	%	Number	Value (Rs.)	%	Number	Value (Rs.)	%
Eligible Equity Shareholders	1,03,884	99.02%	131,11,22,999	1638,90,37,489.00	81.64%	62,32,29,924	779,03,74,050.00	77.90%
Renouncees*	1,023	0.98%	29,49,00,565	368,62,57,062.50	18.36%	17,67,61,976	220,95,24,700.00	22.10%
Total	**1,04,907**	**100.00%**	**160,60,23,564**	**2007,52,94,551.50**	**100.00%**	**79,99,91,900**	**999,98,98,750.00**	**100.00%**

The Investors (identified based on DPID & Client Id) whose names do not appear in the list of Eligible Equity as Shareholders on the record date and who hold the REs as on the Issue Closing Date and have applied in the Issue are considered the Renouncees.

Intimation for Allotment/refund/rejections: The instruction for unblocking of funds in case of ASBA Applications were given on December 23, 2025. The listing applications were filed with both, the BSE and NSE on December 24, 2025. The dispatch of allotment advice cum unblocking intimation to the investors, as applicable, will be done after executing the corporate action for credit of equity shares into the respective demat accounts of the successful allottees on or about December 24, 2025, subject to grant of Listing Approval by BSE and NSE. Pursuant to the listing and trading approvals granted by BSE and NSE, the Rights Equity Shares Allotted in the Issue is expected to commence trading on BSE and NSE with effect from December 26, 2025. The Rights Equity Shares will be traded under the same ISIN as equity shares (i.e. INE549A01026).

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGES ONLY IN DEMATERIALISED FORM.

DISCLAIMER CLAUSE OF BSE (DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that submission of Letter of Offer to BSE should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of BSE" beginning on Page 74 of the Letter of Offer.

DISCLAIMER CLAUSE OF NSE: It is to be distinctly understood that submission of Letter of Offer to NSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by NSE Limited; nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the full text "Disclaimer clause of NSE" beginning on page 74 of the Letter of Offer.

The investors may contact the Registrar to the Issue in case of any query(ies)/grievance(s) including for credit of rights equity shares and unblocking of funds.

REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
MUFG MUFG Intime	HCC
MUFG Intime India Private Limited ***(formerly Link Intime India Private Limited)*** C-101, 1st Floor, Embassy 247 L.B.S. Marg, Vikhroli (West),Mumbai 400 083 Maharashtra, India **Telephone:** +91 810 811 4949 **Email:** hccltd.rights2025@in.mpms.mufg.com **Investor grievance email:** hccltd.rights2025@in.mpms.mufg.com **Website:** www.in.mpms.mufg.com **Contact Person:** Shanti Gopalakrishnan **SEBI registration no.:** INR000004058	**Nitesh Kumar Jha**, Company Secretary and Compliance Officer **Company Name –** Hindustan Construction Company Limited **Registered Office:** Hincon House, Lal Bahadur Shastri Marg Vikhroli (West), Mumbai 400 083 Maharashtra, India **E-mail:** secretarial@hccindia.com **Corporate Identity Number:** L45200MH1926PLC001228

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE, THE RIGHTS EQUITY SHARES, OR THE BUSINESS PROSPECTS OF THE COMPANY.

On behalf of Board of Directors
For Hindustan Construction Company Limited

Sd/-
Nitesh Kumar Jha
Company Secretary and Compliance Officer

Date : December 24, 2025
Place : Mumbai

Hindustan Construction Company Limited is proposing, subject to market conditions and other considerations, a rights issue of its Equity Shares and has in this regard filed a Letter of Offer dated December 4, 2025 with Stock Exchanges. The Letter of Offer is available on the website of the Company at www.hccindia.com and on the Stock Exchanges i.e. BSE Limited at www.bseindia.com and NSE India at www.nseindia.com. Investors should note that that investment in equity shares involves a degree of risk and for details relating to the same, please see section titled "Risk Factors" beginning on page 17 of the Letter of Offer.

The Rights entitlement and the Rights Equity Shares have not been and will not be registered under the US Securities Act or any state securities laws in the United States, and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the US Securities Act. Accordingly, the Rights Entitlements and Rights Equity Shares are being offered and sold in 'offshore transactions' outside the United States in compliance with Regulation S under the US Securities Act to existing shareholders located in jurisdictions where such offer and sale of the rights Equity Shares is permitted under laws of such jurisdiction. There will be no public offering in the United States.