TRUHOME FINANCE LIMITED (Formerly Shriram Housing Finance Ltd.)

Head Office: Level -3, Wockhardt Towers, East Wing C-2, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051;
Tel: 1800 102 4345 ; **Website:** http://www. truhomefinance.in
Reg.Off.: Srinivasa Tower, 1st Floor, Door No.5, Old No.11, 2nd Lane, Cenatoph Road, Alwarpet, Teynampet, Chennai-600018

APPENDIX-IV-A [SEE PROVISION TO RULE 8(6)] SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8(6) of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower/s and Guarantor/s that the below described immovable properties mortgaged/ charged to Truhome Finance Limited (formerly M/s Shriram Housing Finance Limited), the Symbolic Possession of which have been taken by the Authorized Officer of Truhome Finance Limited, will be sold on "As is where is", "As is what is" and "Whatever there is" basis in e-auction on **04.11.2025 between 11:00 a.m. to 1:00 p.m.** for recovery of the balance due to Truhome Finance Limited from the Borrowers And Guarantors, as mentioned in the table.

Details of Borrowers and Guarantors, amount due, Short Description of the immovable property, reserve price and earnest money deposit and date of Inspection are also given as:

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
1. MR.SURENDRA KUMAR RAMNARAYAN RAI (Borrower) 2. MRS DIPMALA DEVI SURENDRA KUMAR RAI (Co-Borrower) Both Are having residence address- Current Address And Property Address : RAJ RESIDENCY SAVARKAR NAGAR, FLATNO-02 GANGAPUR ROAD, NASHIK, NEAR MATE LAWNS, H P T COLLEGE, NASHIK , MAHARASHTRA-422005. Date of NPA – 05/06/2025 **Date of Possession & Type** **15th Sept, 2025 & Symbolic Possession** **Encumbrances known** **Not known**	Demand Notice: 30-06-2025 . Rs.8,93,548/- (Rupees Eight Lakh Ninety Three Thousand Five Hundred Forty Eight Only) as on dated 17-06-2025 under reference of Loan Account No. STUHNASK0000224 and Rs. 36,53,392/- (Rupees Thirty Six Lakh Fifty Three Thousand Three Hundred Ninety Two Only) as on dated 17-06-2025 under reference of Loan Account No. SBTHNASK0000223 and with further interest and other costs, charges and expenses. Loan Account No. STUHNASK0000224 & SBTHNASK0000223	Rs. 65,61,400/- (Sixty Five Lacs Sixty One Thousand Four Hundred Only) **Bid Increment:** Rs. 10,000/- and in such multiples. **Earnest Money Deposit (EMD) (Rs.)** Rs. 6,56,140/- (Rupees Six Lacs Fifty Six Thousand One Hundred and Forty Only) **Last date for submission of EMD : 3rd Nov, 2025 Time 10.00 a.m. to 05.00 p.m.**	**04th Nov. 2025 Time : 11.00 A.M. to 01.00 p.m.**	**Ashfaq Patka 9819415477 Sunil Manekar 8999344897 Mayur Bhojane 8898527076 Property Inspection Date: 14th Oct, 2025**

Description of Property

All that piece and parcel of the property bearing Flat No. 2 area admesuring. 115 Sq. metrs built up on First Floor in the scheme known as 'Raj Residency Apartment' constructed upon area adm. 1475 sq.meters out of total adm. 2000 sq.meters. out of final Plot No. 433(p) out of S.No. 704/1/12 bearing CTS No.7440, Svarkar Nagar, Gangapur Road, at Village Nashik, Tal and Dist. Nashik-422003 Bearing (Hereinafter referred to as "SAID FLAT")and bounded as under :- On or Towards East: Marginal Space, On or Towards South: Marginal Space, On or Towards West: Flat No. 3, On or Towards North: Flat No.1

1) **For detailed terms and conditions of the sale, please refer the website of Truhome Finance Limited Website Link: https://www.truhomefinance.in/e-auction**
2) **The intending bidders have to submit their EMD amount to be deposited by way of RTGS/NEFT to the account details mentioned herein below: BANK NAME: AXIS BANK LIMITED BRANCH: BANDRA KURLA COMPLEX, MUMBAI BANK ACCOUNT NO. Current Account No. 911020045677633 IFSC CODE: UTIB0000230.**

Place : NASHIK
Date : 30-09-2025

Sd/- Authorised Officer- Truhome Finance Limited
(Formerly Shriram Housing Finance Limited)

U GRO Capital Limited

4th Floor, Tower 3, Equinox Business Park, LBS Road, Kurla, Mumbai 400070

SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES BY PRIVATE TREATY

SALE NOTICE OF 15 DAYS FOR SALE OF IMMOVABLE ASSET(S) ["SECURED ASSET(S)"] BY PRIVATE TREATY UNDER THE SECURITIZATION AND RECONSTRUCTION OF FINANCIAL ASSETS AND ENFORCEMENT OF SECURITY INTEREST ACT, 2002 READ WITH PROVISO TO RULE 8 AND 9 OF THE SECURITY INTEREST (ENFORCEMENT) RULES, 2002.

Notice is hereby given to the public in general and in particular to the Borrower(s) and Guarantor(s) that the below described Secured Asset(s) mortgaged / charged to U GRO Capital Limited ("Secured Creditor"), the possession of which has been taken by the authorised officer of Secured Creditor, will be sold on **"As is what is" and "As is where is" and "Whatever there is" basis, by way of private treaty after 15 days from this notice, for recovery of Rs. 39,21,824/- as on 05-12-2023 and further interest and other expenses thereon till the date of realization of amount, due to Secured Creditor from the Borrower(s) and Guarantor(s) namely 1) M/s. KGN Cosmetic Center 2) Mr. MOHAMMAD MUKIM LAISH MOHAMMAD MANIYAR 3) Mrs. SAJIDA KHATUN MOHAMMAD MUKIM MANIYAR The Reserve Price will be ₹ 13,00,000/-.**

DESCRIPTION OF SECURED ASSET(S):

Property 2: All that piece and parcel of immovable property being All that piece and parcel of the immovable property situated at Gala no.16, admeasuring 349 Sq. Ft and Flat No-4 admeasuring 454 Sq. Ft, Ground Floor, B-Wing, Sharifa Complex, Near Mahapoli Bus Stop, Bhiwandi Wada Road, Survey No. 70 Hissa No. 1/6 Paiki, Village: Mahapoli, Taluka :-Bhiwandi, District Thane – 421302.

For detailed terms and conditions of the sale, please refer to the link provided in U GRO Capital Limited/Secured Creditor's website. i.e. **www.ugrocapital.com or contact the undersigned at authorised.officer@ugrocapital.com. Contact Number- 8169128001 (Mr. Pranay Patil)**

Place: THANE
Date: 30.09.2025

Sd/-(Mr. Pranay Patil) (Authorised Officer)
For UGRO Capital Limited

PRATIBHA INDUSTRIES LIMITED (IN LIQUIDATION)

Liquidator's Address - 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard Marriott, Chakala, Andheri East, Mumbai – 400093; Contact: +91 88793 99177; Email: liquidator.pratibha@gmail.com

E-AUCTION – SALE OF ASSETS UNDER IBC, 2016
Date and Time of E-Auction: 30th October 2025, Thursday at 1:00 P.M. to 2:00 P.M.
(with unlimited extension of 5 minutes each)

Sale of Assets owned by PRATIBHA INDUSTRIES LIMITED (In Liquidation) forming part of Liquidation Estate under sec 35(f) of IBC 2016 read with Regulation 33 of Liquidation Process Regulations. E-Auction will be conducted on **"AS IS WHERE IS", "AS IS WHAT IS BASIS", "WHATEVER THERE IS BASIS" AND ""NO RECOURSE BASIS".**

The E-auction Sale will be done by undersigned through e-auction service provider via eBKray auction platform website https://ibbi.baanknet.com/eauction-ibbi/home

(Amount in INR)

Sl. No.	Asset Description	Reserve Price	EMD	Incremental Bid amount
	Sale of Assets in parcel			
	Date and Time of Auction: 30th October 2025, Thursday at 1:00 P.M. to 2:00 P.M.			
1.	Mercedes Benz S-350 (MH04 HD 0006)	30,11,500	3,01,150	30,200
2.	BMW 7 series 730 Ld Eminence (MH04GR9009)	13,24,184	132,420	13,250
	Total amount	43,35,684	4,33,570	43,450

Notes to Auction Process:

1.Bidding shall be allowed only on submission of EMD. Prospective bidders shall deposit the Earnest Money Deposit (EMD) through the Baanknet auction platform.
2. The Liquidator reserves the right to cancel or modify the process without assigning any reason and without any liability. This is a non-binding process and shall be subject to discretion of Liquidator/Stakeholders Consultation Committee. Refer Process Memorandum for further details.
3.Prospective bidders shall submit the requisite documents, including a declaration of eligibility under Section 29A of the Insolvency and Bankruptcy Code through the electronic auction platform. In the event, bidder is found ineligible, EMD shall be forfeited.

Last date for submission of Expression of Interest/
Site Inspection / EMD submission : 27th October 2025 (Monday) up to 8:00 PM
Date and time of E-Auction : 30th October 2025 (Thursday) at 1:00 P.M. to 2:00 P.M

Note: The detailed Terms & Conditions, E-Auction Bid Document, Declaration & other details of online auction sale are available on https://ibbi.baanknet.com/eauction-ibbi/home

In case of any clarification, please contact the undersigned at liquidator.pratibha@gmail.com

Date: 30-09-2025
Place: Mumbai

Sd/-
Avil Menezes
As Liquidator of Pratibha Industries Limited
Authorization for Assignment valid till 31st December 2025
Registration No. IBBI/IPA-001/IP-P00017/2016-17/10041
Reg. Address: 106, 1st Floor, Kanakia Atrium 2, Cross Road A, Behind Courtyard Marriott, Chakala, Andheri East, Mumbai - 400093
Email: liquidator.pratibha@gmail.com

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE BSE LIMITED (**"BSE"**) AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED (**"NSE"**, AND TOGETHER WITH BSE, THE **"STOCK EXCHANGES"**) IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("**SEBI ICDR REGULATIONS**").

PUBLIC ANNOUNCEMENT

ARDEE
ARDEE INDUSTRIES LIMITED

(Please scan this QR Code to view the Draft Red Herring Prospectus)

ARDEE INDUSTRIES LIMITED

Ardee Industries Limited (our **"Company"** or the **"Issuer"**) was originally incorporated as 'Ardee Industries Private Limited', a private limited company under the provisions of Companies Act, 1956 at Chennai, Tamil Nadu, pursuant to a certificate of incorporation dated September 16, 1993, issued by Assistant Registrar of Companies, Tamil Nadu. Thereafter, our Company was converted into a public limited company pursuant to a board resolution dated March 29, 2025, and a special resolution passed by our Shareholders in an extra-ordinary general meeting held on April 1, 2025, and consequent to which its name was changed to 'Ardee Industries Limited' and a fresh certificate of incorporation dated May 6, 2025, consequent to such conversion was issued by the Registrar of Companies, Central Processing Centre. For further details, see *"History and Certain Corporate Matters"* on page 217 of the draft red herring prospectus dated September 28, 2025 (**"DRHP"**).

Corporate Identity Number: U24294DL1993PLC405804
Registered Office: Khasra No. 340, 1st Floor and 3rd Floor, Village Sultanpur, Mehrauli, Gadaipur, New Delhi - 110 030, India
Tel: +91 11 4760 0214; **Contact Person:** Puneet Verma, Company Secretary and Compliance Officer; **E-mail:** cs@ardeeindustries.com, **Website:** www.ardeeindustries.com

THE PROMOTERS OF THE COMPANY: SANDEEP AGGARWAL, NIKUNJ AGGARWAL AND ESHA GUPTA

INITIAL PUBLIC OFFER OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH ("EQUITY SHARES") OF ARDEE INDUSTRIES LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] MILLION COMPRISING A FRESH ISSUE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ 3,200 MILLION BY OUR COMPANY ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 37,650,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [●] MILLION ("OFFERED SHARES") COMPRISING UP TO 18,825,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [●] MILLION BY SANDEEP AGGARWAL AND UP TO 18,825,000 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH AGGREGATING UP TO ₹ [●] MILLION BY NIKUNJ AGGARWAL (COLLECTIVELY, THE "PROMOTER SELLING SHAREHOLDERS") AND SUCH OFFER FOR SALE, TOGETHER WITH THE FRESH ISSUE, THE "OFFER". THE OFFER SHALL CONSTITUTE [●]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY

THE FACE VALUE OF EQUITY SHARES IS ₹ 2 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM AND WILL BE ADVERTISED ALL EDITIONS OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND ALL EDITIONS OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, HINDI ALSO BEING THE REGIONAL LANGUAGE OF NEW DELHI, WHERE OUR REGISTERED OFFICE IS LOCATED, EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE, AND TOGETHER WITH BSE , "THE STOCK EXCHANGES") (TOGETHER WITH BSE, THE "STOCK EXCHANGES") FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATION, 2018 , AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision to the Price Band, the Bid/ Offer Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/ Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or unforeseen circumstances, our Company, in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Offer Period for a minimum of one Working Days, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Member(s) and by intimation to Self-Certified Syndicate Banks (**"SCSBs"**), other Designated Intermediaries and the Sponsor Bank(s), as applicable.

This Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("**SCRR**") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("**QIB**s" and such portion, the "**QIB Portion**"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("**Anchor Investor Portion**"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors (the "**Anchor Investor Allocation Price**"). In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than ₹1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the Offer through the Application Supported by Blocked Amount ("**ASBA**") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("**SCSBs**") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For details, see ***"Offer Procedure"*** on page 378 of the DRHP.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP dated September 28, 2025 with the SEBI and the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of public announcement by hosting it on the website of the Company at www.ardeeindustries.com, website of the SEBI at www.sebi.gov.in, websites of the Stock Exchanges i.e., BSE and NSE at www.bseindia.com and www.nseindia.com, respectively and the website of the BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com, respectively. Our Company hereby invites the public to give comments on the DRHP filed with SEBI and the Stock Exchanges with respect to disclosures made in the DRHP. The public is requested to send a copy of their comments to SEBI, Company Secretary and Compliance officer of our Company and/or the BRLM at their respective addresses mentioned below in relation to the Offer. All comments must be received by SEBI, and/or our Company and/or the Company secretary and Compliance Officer of our Company and/or the BRLM in relation to the offer at their respective addresses mentioned below on or before 5.00 p.m. on the 21st day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and Investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, Investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have neither been recommended, nor approved by the Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the Investors is invited to "***Risk Factors***" on page 37 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when offered through the RHP, are proposed to be listed on the mainboard of BSE and NSE.

For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them, please see the section "***Capital Structure***" on page 90 of the DRHP. The liability of members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section "***History and Certain Corporate Matters***" on page 217 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER	COMPANY SECRETARY AND COMPLIANCE OFFICER
PANTOMATH	KFINTECH EXPERIENCE TRANSFORMATION	
Pantomath Capital Advisors Private Limited Pantomath Nucleus House, Saki-Vihar Road, Andheri (East),Mumbai – 400 072, Maharashtra, India **Telephone:** 1800 889 8711 **E-mail:** ardeeindustries.ipo@pantomathgroup.com **Investor grievance e-mail:** investors@pantomathgroup.com **Contact Person:** Ashish Baid / Ritu Agarwal **Website:** www.pantomathgroup.com **SEBI Registration No.:** INM000012110	**KFin Technologies Limited** Selenium, Tower B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad 500 032, Telangana, India **Telephone:** +91 40 6716 2222/1800 309 4001 **Email**: ardeeindustries.ipo@kfintech.com **Investor grievance email:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna **SEBI Registration No.:** INR000000221	**Puneet Verma** Khasra No. 340, 1st Floor and 3rd Floor, Village Sultanpur, Mehrauli, Gadaipur, New Delhi - 110 030, India **Tel.:** +91 11 4760 0214 **E-mail:** cs@ardeeindustries.com

All capitalised terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For **ARDEE INDUSTRIES LIMITED**
on and behalf of the Board of Directors
Sd/-
Puneet Verma
Company Secretary and Compliance Officer

Place: New Delhi
Date: September 29, 2025

ARDEE INDUSTRIES LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP dated September 28, 2025 with SEBI and the Stock Exchanges. The DRHP is available on the website of the Company i.e., www.ardeeindustries.com, SEBI at www.sebi.gov.in, as well as on the website of the BRLM, i.e., Pantomath Capital Advisors Private Limited at www.pantomathgroup.com, respectively and the websites of National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "***Risk Factors***" on page 37 of the DRHP and the details set out in the RHP, when filed. Potential investors should not rely on the DRHP for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction.The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended, or any state securities laws in the United States, and unless so registered may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. Accordingly, such Equity Shares are being offered and sold (i) outside of the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of the jurisdiction where those offers and sales occur; and (ii) within the United States to "qualified institutional buyers" (as defined in Rule 144A under the U.S. Securities Act), pursuant to the private placement exemption set out in Section 4(a) of the U.S. Securities Act. There will be no public offering of the Equity Shares in the United States.

Adfactors

AD. SMITA DESHPANDE, & SUMEDHA DHOPATE

PUBLIC NOTICEAD
IN THE COURT OF THE CIVIL JUDGE (SENIOR DIVISON), KALYAN
CIVIL M.A. NO.762/2022

Ex. No. :11
ND : 9/12/25

1.Mr. Ulhas Prabhakar Vagal,
Residing at-B-302, Suvidhi Darshan,
Near Sarovar Bar, Namdev Patil Wadi,
Gogaraswadi, Dombivali (East), Tilak Nagar,
Thane, Maharashtra-421201.
And
2. Mr. Nitin Prabhakar Vagal,
Residing at-H-903, Trillium Magarpatta City,
Hadapsar, Pune City, Maharashtra -411013.
v/s.
NIL

LATE PRABHAKAR SHAMRAO VAGAL expired on 28.10.2020 Bangalore-South, Karnataka & LATE SMITA PRABHAKAR VAGAL expired on 04.10.2021 at Dombivali, Thane, Maharashtra -421201. Filed above referred Misc. Civil Application for grant of Legal Heir ship Certificate, under BOMBAY REGULATION VIII OF 1827 IN RESPECTS OF DEBTS & SECURITIES OF PRABHAKAR SHAMRAO VAGAL & SMITA PRABHAKAR VAGAL, And in the matter of grant of Legal Heir ship Certificate, for immoveable properties of the deceased which is as under:

Sr.No.	Name	Property Details
01	Prabhakar Shamrao Vagal	R/at Bungalow No. 4 on land bearing CTS NO. 10415 (PART) & CTS NO. OF BANGALOW 10422, Tikka no. 41 of city of Dombivli Situated on Sant Namdeo part near SVC Bank in Daivaidnya CHS LTD Dombivli East-42101. Land with Bunglow in a Daivadnya CHSL, having Share Certificate no. 17 for 5 fully paid up shares of Rs. 50 each numbered from 16 to 20 [both inclusive.]
02	Smita Prabhakar Vagal	Flat no. 102, Building-A-8, Veena Nagar CHS, L.B.S. Nagar, Mulund [w], Mumbai-400080, Member & share holder of Veena Nagar CHS holding 5 shares of Rs. 50/- each of the said Society bearing distinctive Nos. from 671 to 675 covered by the Share Certificate No. 135, having admeasuring built up area of 488 sq.ft. comprises of 1BHK self contained flat.

All that persons are hereby informed that if they have objections of any nature, whatsoever, in respect of grant of Legal Heir ship, in favor of Applicants above named. They may raise their objections, in writing before the Hon'ble Court,-within 30 days from the date of Publication of this notice. Objections raised after the time stipulated hereinabove, will not be entertained by the Hon'ble Court.

Given under my hand and seal on this 24/09/2025.

Sd/- **Seal**

By Order
Sd/-
Asstt. Superintendant
Civil Court, (S.D.), Kalyan

FORM NO. CAA.2
[Pursuant to Section 230(3) and rule 6 and 7]
BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL, BENCH, MUMBAI
Company Application CA (CAA) NO. 211 / MB / 2024

In the Matter of:

1. **SANATAN FINANCIAL ADVISORY SERVICES PRIVATE LIMITED,** having its Registered Office at A-1404, 14TH Floor, Naman Midtown Near India Bulls Senapati Bapat Marg, Elphinstone, W, Mumbai City, Mumbai-400013, Maharashtra in the State of Maharashtra (PAN: AALCS6122M) …. (Demerged Company / Applicant No.1)

- And -

2. **SHRI KRIPA INVESTMENT SERVICES PRIVATE LIMITED,** having its Registered Office at A-1404, 14TH Floor, Naman Midtown Near India Bulls Senapati Bapat Marg, Elphinstone, W. Mumbai City, Mumbai400013, Maharashtra in the State of Maharashtra (PANAATCS1342M) …. (Resulting Company / Applicant No.2)

ADVERTISEMENT OF THE NOTICE OF THE MEETING OF EQUITY SHAREHOLDERS OF DEMERGED COMPANY / APPLICANT COMPANY NO.1

Notice is hereby given that by an order dated, 26th August, 2025 passed in **Company Application CA(CAA) NO. 211/ MB / 2025** the Mumbai Bench of the Hon'ble National Company Law Tribunal, has directed meetings to be held of the **Equity Shareholders** of Demerged Company/Applicant Company No.1 for the purpose of considering, and if thought fit, approving with or without modification(s), the proposed Scheme of Arrangement between the Applicant Companies from the Appointed Date being 01st April, 2024.

In pursuance of the said order and as directed therein further notice is hereby given that meeting of the **Equity Shareholders** of Demerged Company/Applicant Company No.1 will be held physically on the day, date and time mentioned herein below at which time the **Equity Shareholders** of Demerged Company/Applicant Company No.1 are requested to be present at the venue of the meeting and vote on the resolution contained in the notice convening the meeting :

MODE OF MEETING : PHYSICAL
VENUE OF MEETING : SANATAN FINANCIAL ADVISORY SERVICES PRIVATE LIMITED - DEMERGED COMPANY/APPLICANT COMPANY NO.1, HAVING REGISTERED OFFICE AT A-1404, 14TH FLOOR, NAMAN MIDTOWN NEAR INDIA BULLS SANAPATI BAPAT MARG, ELPHINSTONE, W, MUMBAI CITY, MUMBAI, MAHARASHTRA-400013
DATE OF MEETING : TUESDAY, 4TH NOVEMBER, 2025, TIME : 01.00 PM (IST)

The Hon'ble National Company Law Tribunal has directed vided order 26th August, 2025 uploaded on NCLT Portal on 28th August,2025 passed in **Company Application CA(CAA) NO. 211/ MB / 2025** for meeting of **Equity Shareholders of Demerged Company/Applicant Company No.1**. Accordingly, Notice convening the meeting will be sent to all those who are **Equity Shareholders of Demerged Company/Applicant Company No.1** as on 15th September,2025 by any one of the modes prescribed in the order.

The voting on the resolution will be only through ballot paper at the venue of the meeting. The Company has made arrangement at the venue of the meeting for voting on the resolution by the persons attending the meeting.

Copy of the said Notice containing the Scheme and of the statement under section 230 can be obtained free of charge at the Registered Office of **Applicant No.1**. Persons entitled to attend and vote at the respective meeting, may vote in person or through their authorized representatives or by their proxies provided that such authorization / proxy are mailed / deposited not later than 48 hours before the respective meeting as more fully stated in the notice to the meeting.

Further take note by the said order dated 26th August, 2025 passed in **Company Application CA(CAA) NO. 211/ MB / 2025** under Section 230(1) of the Act the Hon'ble National Company Law Tribunal, Mumbai Bench has dispensed with the meeting of **Equity Shareholders** of Resulting Company/Applicant Company No.2 and recorded that there is no requirement of meeting of Secured Creditors of Applicant No. 1 and Applicant No. 2 in view of NIL creditors verified by auditors certificate and dispensation of meeting of Unsecured Creditors of Applicant No.1 and Applicant No.2 in view of requisite consents received by them.

The Tribunal has appointed **Mr. Gurminder Singh, [(Mobile +91 9814042233) (Email id gurminserlaw@hotmail.com)]** as the Chairperson of the said meetings.

The Tribunal has appointed **Ms. Harpriya Khaneka,** as the Scrutinizer of the said meetings.

The abovementioned Scheme of Arrangement, if approved in the meetings, will be subject to the subsequent approval of the Hon'ble Tribunal.

Dated this 30th Day of September 2025
Place: Mumbai

Sd/-
Gurminder Singh
Chairperson appointed for the Meetings