TRUHOME FINANCE LIMITED (Formerly Shriram Housing Finance Ltd.)

Head Office: Level -3, Wockhardt Towers, East Wing C-2, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051;
Tel: 1800 102 4345 ; **Website:** http://www. truhomefinance.in
Reg.Off.: Srinivasa Tower, 1st Floor, Door No.5, Old No.11, 2nd Lane, Cenatoph Road, Alwarpet, Teynampet, Chennai-600018

APPENDIX-IV-A [SEE PROVISION TO RULE 8(6)] SALE NOTICE FOR SALE OF IMMOVABLE PROPERTIES

E-Auction Sale Notice for Sale of Immovable Assets under the Securitization and Reconstruction of Financial Assets and Enforcement of Security Interest Act, 2002 read with provision to Rule 8(6)] of the Security Interest (Enforcement) Rules, 2002.

Notice is hereby given to the public in general and in particular to the Borrower/s and Guarantor/s that the below described immovable properties mortgaged/ charged to Truhome Finance Limited (formerly M/s Shriram Housing Finance Limited), the Possession of which have been taken by the Authorized Officer of Truhome Finance Limited, will be sold on "As is where is", "As is what is" and "Whatever there is" basis in e-auction on 14.07.2026 between 11:00 a.m. to 01:00 p.m. for recovery of the balance due to Truhome Finance Limited from the Borrowers And Guarantors, as mentioned in the table.

Details of Borrowers and Guarantors, amount due, Short Description of the immovable property, reserve price and earnest money deposit and date of Inspection are also given as:

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
Mr. Makthum Mohamed Kasim **44A Aripukara Street,** **Tenkasi - 627811** **Mrs. Syed Siraj** **W/o Mr. Makthum Mohamed Kasim** **44A Aripukara Street,** **Tenkasi - 627811** **Date of Possession & Type** **24-12-2025 & Symbolic Possession** **Encumbranches known** Not Known	Demand Notice Date: 09-05-2025 Rs. 1263086/- (Rupees Twelve Lak sixty three thousand eighty six Only) as on 07-05-2025 under reference of Loan Account No. SLPHTIRU0000645 & Rs. 6052407 /- (Rupees Sixty lak fifty two thousand four hundred and sevan Only) as on 07-05-2025 under reference of Loan Account No. SLPHTIRU0000262 & Rs. 345373/- Three Lak forty five thousand three hundred and seventy three Only) as on 07-05-2025 under reference of Loan Account No. SLPHTIRU0000263 with further interest at the contractual rate, within 60 days from the date of receipt of the said notice.	Rs.78,82,750.40/- (Rupees Seventy Eight Lakh Eighty Two Thousand Seven Hundred and Fifty and Forty Paisa only) **Bid Increment:** Rs.10,000/- and in such multiples. **Earnest Money Deposit (EMD)(Rs.)** Rs.7,88,275/-(Seven Lakh Eighty Eight Thousand Two Hundred and Seventy Five) **Last date for submission of EMD : 10.07.2026 Time 10.00 a.m. to 05.00 p.m.**	**14-JUL-2026 & Auction Time: 11:00 AM to 01:00 PM**	**Mr.S.James Clement 7200281906** **Mr. M.Selvakumar 9444224367** **Mr.A.Karthikeyan-9791308353** **Date of Inspection – 07.07.2026**

Description of Property

All part and parcel of the property situated at Tenkasi Registration district, Tenkasi Joint II Sub Registration district, Tenkasi Village , Aripukara Street, S.F. No.700 /8A1A extend of the property 1382.63 Sq.Mt land with building Four Boundaries West : Asaraf Ali & Abdul kadar Common Wall , North : East West Road , South : East West Road East : Kajamoideen Common wall , With all easement and pathway rights.

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
Mr. Ganesan S/o Mr. Saravanabalan **No.69 Viyabarikal street, Nazareth Thoothukudi - 628617** **Mrs. Vadamalar W/o Mr. Ganesan** **No.69 Viyabarikal street, Nazareth Thoothukudi - 628617** **Mrs. Gomathi W/o Mr.Poolpandi** **No.1A, 1st Theru Vellarikgurani, Mukkuperi Nazareth Thoothukudi - 628616** **Date of Possession & Type** **20-09-2025 & Symbolic Possession** **Encumbranches known** Not Known	Demand Notice Date: 09-07-2025 Rs. 989786/- (Rupees nine lak eighty nine thousand seven hudnred and eighty six Only) as on 09-07-2025 under reference of Loan Account No. SLPHTCRN0000081 with further interest at the contractual rate, within 60 days from the date of receipt of the said notice.	Rs.13,38,729.60/- (Rupees Thirteen Lakhs Thirty Eight Thousand Seven hundred and Twenty Nine and Sixty Paisa only) **Bid Increment:** Rs.10,000/- and in such multiples. **Earnest Money Deposit (EMD)(Rs.)** Rs.1,33,872/-(One Lakh Thirty Three Thousand Eight Hundred and Seventy Two) **Last date for submission of EMD : 10.07.2026 Time 10.00 a.m. to 05.00 p.m.**	**14-JUL-2026 & Auction Time: 11:00 AM to 01:00 PM**	**Mr.S.James Clement 7200281906** **Mr. M.Selvakumar 9444224367** **Mr.A.Karthikeyan-9791308353** **Date of Inspection – 07.07.2026**

Description of Property

All part and parcel of the property situated at Thoothukudi Registration district, Nazareth Sub Registration district, Nazreth Panchayat Board & Nazreth Village, Ward No. 6 Viyabarikal street, SF No.68A/4A2 Which total extend of 663 Sq.ft Land with Building bounded on the following boundaries : Item No.1: West : Vellakannu Nadar Shop wall Half North : K.PK Yesuvadiyar Compound Wall and Common Path , South : Viyabarikal street East : N.T. David Nadar Vagayara Shop Wall Half and 1st Floor Wall half. With all easement and pathway Rights.

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
1. Mr. R.Thangapandi (Borrower/Applicant) **S/o Ramesh** **No.466, LRS Palayam Main Road,** **Kottai Mariyamman Kovil Street, Tenkasi – 627811** **2. Mrs. Anusha (Co-borrowers/Co-Applicants)** **W/o Thangapandi** **No.466, LRS Palayam Main Road,** **Kottai Mariyamman Kovil Street, Tenkasi – 627811** **Date of Possession & Type** **25-03-2026 & Symbolic Possession** **Encumbranches known** Not Known	Demand Notice Date: 13-01-2026 Rs.40,16,188/- (Rupees Forty Lakhs Sixteen Thousand One Hundred and Eighty Eight Only) as on dated 13/01/2026 under reference of Loan Account No. SHLHTIRU0000722 & Rs. 1,63,381/- (Rupees One Lakh Sixty Three Thousand Three Hundred and Eighty One Only) as on dated 13/01/2026 under reference of Loan Account No. SULHTIRU0000723 with further interest at the contractual rate, within 60 days from the date of receipt of the said notice.	Rs.36,88,336.80/- (Rupees Thirty Six Lakhs Eighty Eight Thousand Three hundred and Thirty Six and Eighty Paisa only) **Bid Increment:** Rs.10,000/- and in such multiples. **Earnest Money Deposit (EMD)(Rs.)** Rs.3,68,833/-(Three Lakh Sixty Eight Thousand and Eight Hundred and Thirty Three Two Only) **Last date for submission of EMD : 10.07.2026 Time 10.00 a.m. to 05.00 p.m.**	**14-JUL-2026 & Auction Time: 11:00 AM to 01:00 PM**	**Mr.S.James Clement 7200281906** **Mr. M.Selvakumar 9444224367** **Mr.A.Karthikeyan-9791308353** **Date of Inspection – 07.07.2026**

Description of Property

i Survey No: Ayan Sr.No.185/1, as per subdivision Sr.No.185/4A1A1, then changed as Sr.No.185/7, Now as per in patta.No.2103 the Sr.No.185/7A
ii Total Extent : 1244.562 Sq.Ft or 116 Sq.Mt, iii Door.No. : 3/27, iv Plot No: South part of Plot.No.27
v location Like name of the place, village, city registration sub – district ect : South Kallidaikurichi Village Part 1, Ward 4, Ponmanagar, Moolachi Ooratchimanram, Cheranmadevi Ooratchi Onriyam, Cheranmadevi Registration District, Kallidaikurichi SRO. vi. Boundaries for 1244.562 Sq.Ft or 116 Sq.Mt, of land with building Door.No.3/27
East – Plot.No.28 & South to North Road , South – Plot.No.29 , West – Plot.No.26 & Plot.No.30 , North – North Part of Plot.No.27
Admeasures, East West on South side 36.5 Ft., North side 35.14 Ft., South north on East side 36.5 Ft., West Side 33 Ft, Which totally measuring an extent of 1244.562 Sq.Ft or 116 Sq.Mt of land with RCC building, Door.No.3/27, EB connection no 07-050-002-1136. With all easements rights & pathway.
As per subdivision Sr.No.185/4A1A1, then changed as Sr.No.185/7, Now as per in patta.No.2103 the Sr.No.185/7A, Situated at 1st Sempathymedu Road, Ponmanagar colony.

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
1. Mr.SUDALAIMANI M S/o.Muppudathi **No. 58, EWS TNHP Colony 7th Street,** **Palayamkottai Keelanatham Near Amma Park,** **Maharajanagar Post, Tirunelveli-627 011** **2. Mr.MUPPUDATHI V S/o.Vellikandan** **No. 58, EWS TNHP Colony 7th Street,** **Palayamkottai Keelanatham Near Amma Park,** **Maharajanagar Post, Tirunelveli-627 011** **Date of Possession & Type** **04-02-2026 & Symbolic Possession** **Encumbranches known** Not Known	Demand Notice Date: 11-11-2025 Rs. 833297.00 (Rupees Eight Lakh Thirty Three Thousand Two Hundered Ninety Seven Only) as on dated 10/11/2025 under reference of Loan Account No. SLPHTCRN0000104 with further interest at the contractual rate, within 60 days from the date of receipt of the said notice.	Rs.12,04,568/- (Rupees Twelve Lakhs Four Thousand Five hundred and Sixty Eight only) **Bid Increment:** Rs.10,000/- and in such multiples. **Earnest Money Deposit (EMD)(Rs.)** Rs.1,20,456/-(One Lakh Twenty Thousand Four Hundred and Fifty Six Only) **Last date for submission of EMD : 10.07.2026 Time 10.00 a.m. to 05.00 p.m.**	**14-JUL-2026 & Auction Time: 11:00 AM to 01:00 PM**	**Mr.S.James Clement 7200281906** **Mr. M.Selvakumar 9444224367** **Mr.A.Karthikeyan-9791308353** **Date of Inspection – 07.07.2026**

Description of Property

1.As per Doc No.1388/1999, i. Survey No. --Natham S.No.542/2B, New S.No.542/2B1, ii.Total Extent –1306 1/2 Sq.Ft or 121.37Sq.M
iii. Location like name of the place, village, city, registration, sub- district etc. ---3/196C, Ward No.3, Murugandiyur Mela Street, Anainthaperumalnadanur Village and Panchayat, Alangulam Taluk, Tenkasi District. Cheranmahadevi Registration District, Kadayam Sub Registrar Office.
iv. i) Boundaries for 1306 1/2 Sq.Ft of land with building, North By - Murugan Land, South By - Sekar, Kandhan Land, East By – Its 2nd Schedule Property, West By - Murugan Land
Measurement Details: North - East West -33 ½ t, South - East West -33 ½ t East - South North -39 Ft West - South North -39 Ft
Area of Site --1306 1/2 Sq.Ft With all easements Rights for 5 Ft Pathway in the Eastern Side.
2.As per Doc No.1819/2022: i. Survey No.-- Natham S.No.542/2B, New S.No.542/2B2 , ii. Total Extent --86.96 Sq.Mt (or) 936 Sq.Ft
iii. Location like name of the place, village, city, registration, sub- district etc. ---Ward No.3, Murugandiyur Mela Street,Anainthaperumalnadanur Village, Alangulam Taluk, Tenkasi District.Cheranmahadevi Registration District,Kadayam Sub Registrar Office. iv. i) Boundaries for 86.96 Sq.Mt (or) 936 Sq.Ft (or) Cent 2.15 of land
North By - Murugan Remaining Land, South By - 5 Feet Wide East West Pathway, East By - 13 Feet Wide South North Street, West By - Its 1st Schedule Property
Measurement Details: North - East West -23 ½ , South - East West -28 ½ Ft East - South North -35 ½ Ft West - South North -36 1/2 Ft
Area of Site --86.96 Sq.Mt (or) 936 Sq.Ft With all easements Rights and Pathway

Name of Borrowers/ Co-Borrowers/ Guarantors/Mortgagers	Amount of Recovery and date of Demand Notice	Reserve Price (Rs.) & Bid Increment	Date & Time of Auction	Contact Person Details – (AO and Disposal team)
Mr. Mariraj S/o Mr. Muthaiya Karuppan **No.2/146 Ambetkar Street,** **Kaluneerkulam Tenkasi- 627861** **Mrs. Sofiarani W/o Mr. Mariraj** **No.2/146 Ambetkar Street,** **Kaluneerkulam Tenkasi- 627861** **Date of Possession & Type** **19-09-2025 & Symbolic Possession** **Encumbranches known** Not Known	Demand Notice Date: 09-07-2025 Rs. 644243/- (Rupees Six lak firty four thousand two hundred and forty three Only) as on 09-07-2025 under reference of Loan Account No. SLPHTIRU0000656 with further interest at the contractual rate, within 60 days from the date of receipt of the said notice.	Rs.9,68,793.28/- (Rupees Nine Lakh Sixty Eight Thousand Seven hundred Ninety Three and Twenty Eight Paisa only) **Bid Increment:** Rs.10,000/- and in such multiples. **Earnest Money Deposit (EMD)(Rs.)** Rs.96,879/-(One Lakh Twenty One Thousand and Ninety Nine Only) **Last date for submission of EMD : 10.07.2026 Time 10.00 a.m. to 05.00 p.m.**	**14-JUL-2026 & Auction Time: 11:00 AM to 01:00 PM**	**Mr.S.James Clement 7200281906** **Mr. M.Selvakumar 9444224367** **Mr.A.Karthikeyan-9791308353** **Date of Inspection – 07.07.2026**

Description of Property

All part and parcel of the property situated at Tenkasi Registration district, Surandai SRO, Kaluneerkulam Village, Natham SF No.577/35 Which total extend of 1038.73 Sq.ft Land with Building bounded on the following boundaries: Item No.1: West : Chellaiya house plot , North : Ganapathy and Arumugaraja Plot , South : East west Street , East : South north street With all easement and pathway Rights.

1) **For detailed terms and conditions of the sale, please refer the website of Truhome Finance Limited (Formerly Shriram Housing Finance Limited) website.**
2) **The intending bidders have to submit their EMD amount to be deposited by way of RTGS/NEFT to the account details mentioned herein below: BANK NAME: AXIS BANK LIMITED BRANCH: BANDRA KURLA COMPLEX, MUMBAI BANK ACCOUNT NO. Current Account No. 911020045677633 IFSC CODE: UTIB0000230.**

Place : Tenkasi , Tirunelveli
Date: 26/06/2026

Sd/- Authorised Officer- Truhome Finance Limited
(Formerly Shriram Housing Finance Limited)

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE FOR UNITS OR SECURITIES.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC ISSUE OF EQUITY SHARES ON THE EMERGE PLATFORM OF NATIONAL STOCK EXCHANGE INDIA LIMITED IN COMPLIANCE WITH THE CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").

PUBLIC ANNOUNCEMENT

RAC EXTRUSIONS LIMITED

Corporate Identity Number: U13100DL1996PLC078209

Our Company was originally incorporated on April 16, 1996, under the name **"Shiv Shakti Extrusions Limited"** as a limited company pursuant to the provisions of the Companies Act, 1956, and received its Certificate of Incorporation from the Registrar of Companies, National Capital Territory of Delhi and Haryana. Subsequently, the name of our Company was changed to **"RAC Extrusions Limited"** following the approval of the Shareholders at the Extraordinary General Meeting held on December 10, 2012, and a fresh certificate of incorporation consequent upon change of name of the Company dated December 24, 2012, was issued by the Registrar of Companies, National Capital Territory of Delhi and Haryana. For further details regarding the change in name and change in registered office of our Company, please refer to the section titled **"History and Certain Corporate Matters"** beginning on page 212 of this Draft Red Herring Prospectus.

(Please scan the QR Code to view the Draft Red Herring Prospectus and the Draft Abridged Prospectus)

Registered Office: 9183/4, Multani Dhanda Paharganj, Delhi, India, 110055;
Corporate Office: 49 KM Stone Delhi Rohtak Road, Sampla, Rohtak, Haryana, 124501;
Tel No.: +91 - 9971312299; **Email**: admin@racextrusion.com; **Website:** https://racextrusions.in/;
Contact Person: Ms. Kajal, Company Secretary and Compliance Officer.

OUR PROMOTERS: Shiv Kumar Mittal, Rishi Mittal, Ram Avtar Mittal, Bhawna Mittal, Gaurav Mittal, Ramavtar Papers Private Limited and Karshni Extrusion Private Limited

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("**DRHP**") DATED JUNE 24, 2026 HAS BEEN FILED WITH EMERGE PLATFORM OF NATIONAL STOCK EXCHNAGE OF INDIA LIMITED ("NSE EMERGE") ON JUNE 24, 2026.

INITIAL PUBLIC ISSUE OF UP TO 55,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF RAC EXTRUSIONS LIMITED ("RAC" OR THE "COMPANY") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"). OUT OF THE ISSUE, [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF [●] EQUITY SHARES OF FACE VALUE OF ₹ 10.00 EACH AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREINAFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [●] % AND [●] %, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 351 OF THE DRAFT RED HERRING PROSPECTUS.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10 EACH. THE ISSUE PRICE IS [●] TIMES THE VALUE OF THE EQUITY SHARES.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER TO THE ISSUE ("**BRLM**") AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER (FURTHER, HINDI BEING THE REGIONAL LANGUAGE OF DELHI, WHERE THE REGISTERED OFFICE OF THE COMPANY IS SITUATED), WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO NATIONAL STOCK EXCHANGE INDIA LIMITED (THE "**STOCK EXCHANGE**") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Issue Period for a minimum of One Working Day, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 (1) and 253 (2) of the SEBI ICDR Regulations 2018 and as amended, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds and 6.67% for Life Insurance Companies and Pension Funds (aggregating to 40%), subject to valid Bids being received from them at or above the Anchor Investor Allocation Price in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, other than Anchor Investors, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, the SEBI ICDR Regulations read with SEBI ICDR, 2018 and amendments thereto. States that not less than 35% of the Net Issue shall be available for allocation to Individual Investors who applies for minimum application size. Not less than 15% of the Net Issue shall be available for allocation to Non-Institutional Investors of which one-third of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than two lots and up to such lots as equivalent to not more than ₹ 10.00 Lakhs and two-thirds of the Non-Institutional Portion will be available for allocation to Bidders with an application size of more than ₹ 10.00 Lakhs and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion. Subject to the availability of shares in non-institutional investors category, the allotment to each Non-Institutional Investors shall not be less than the minimum application size in Non-Institutional Category and the remaining available Equity Shares, if any, shall be allocated on a proportionate basis in accordance with the conditions specified in this regard in Schedule XIII of the SEBI (ICDR) Regulations, 2018 and as amended. All Potential Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilising the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self-Certified Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, please refer to the chapter titled ***"Issue Procedure"*** on page 371.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated June 24, 2026 which has been filed with the Emerge Platform of National Stock Exchange India Limited ("**NSE EMERGE**").

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with Notification no. F. No, SEBI/LAD-NRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the NSE EMERGE shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the NSE at www.nseindia.com, and the website of the Company at https://racextrusions.in/, and at the website of BRLM ***i.e.*** Jawa Capital Services Private Limited at www.jawacapital.in ("**BRLM**"). Our Company hereby invites the members of the public to give comments on the DRHP filed with Emerge Platform of National Stock Exchange India Limited with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to NSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with NSE EMERGE.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by Securities and Exchange Board of India ("**SEBI**"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "***Risk Factors***" beginning on page 32 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the Draft Red Herring Prospectus may only be made after the Red Herring Prospectus ("**RHP**") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the Red Herring Prospectus from the Draft Red Herring Prospectus.

The Equity Shares, when offered, through the RHP, are proposed to be listed on the Emerge Platform of the National Stock Exchange India Limited.

For details of the main objects of our Company as contained in its Memorandum of Association, see "***History and Certain Corporate Matters***" on page 212 of the DRHP.

The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "***Capital Structure***" beginning on page 86 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
JAWA CAPITAL SERVICES PRIVATE LIMITED Plot No. 93, First Floor, Pocket 2, Near DAV School, Jasola, New Delhi- 110025 **Tel No**: +91-11-47366600; **Email**: mbd@jawacapital.in **Investor Grievance Email**: investorsrelation@jawacapital.in **Website**: www.jawacapital.in **SEBI Registration No**: MB/INM000012777 **Contact Person**: Mr. Neeraj Soni / Mr. Anoop K Gupta **CIN:** U74140DL2005PTC137680	**BIGSHARE SERVICES PRIVATE LIMITED** S6-2, 6th Floor Pinnacle Business Park, Mahakali Caves Road, next to Ahura Centre, Andheri East, Mumbai, Maharashtra - 400093 **Tel. No.:** +91-22-62638200; **Email:** ipo@bigshareonline.com **Website:** https://www.bigshareonline.com/ **Investor Grievance Email:** investor@bigshareonline.com **SEBI Registration No.:** INR000001385 **Contact Person:** Mr. Sagar Pathare **CIN:** U99999MH1994PTC076534	**Ms. Kajal** Company Secretary and Compliance Officer **RAC Extrusions Limited** 49 KM Stone Delhi Rohtak Road, Sampla, Rohtak, Haryana, 124501 **Telephone:** 91 - 9971312299 **Email:** admin@racextrusion.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the an Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as prescribed to them in the DRHP dated June 24, 2026.

RAC Extrusions Limited
On behalf of the Board of Directors
Sd/-
Ms. Kajal
Company Secretary and Compliance Officer

Place: Sampla, Haryana
Date: June 25, 2026

RAC Extrusions Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public Issue of its Equity Shares and has filed the DRHP dated June 24, 2026, with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., NSE at www.nseindia.com, website of the Company at https://racextrusions.in/ and the websites of the Book Running Lead Manager to the Issue i.e., Jawa Capital Services Private Limited at www.jawacapital.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "***Risk Factors***" on page 32 of the DRHP. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U. S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U. S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public issuing of the Equity Shares in the United States.

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